

Opportunity

40/o p.a. growth of Forests

neutralises 100% of global CO2 emissions*

~ 1.5% of global GDP or ~\$1.3tn



Problem: Despite significant natural advantages¹, Forest Investments remain largely inaccessible / inappropriate to a large majority of investor groups

Key challenges associated with forest ownership

Long asset maturity

Only very large tickets

Illiquid

Costly Private Equity fee models

Impact on the global forestry investment market

Excludes all except wealthiest

Low visibility on return drivers

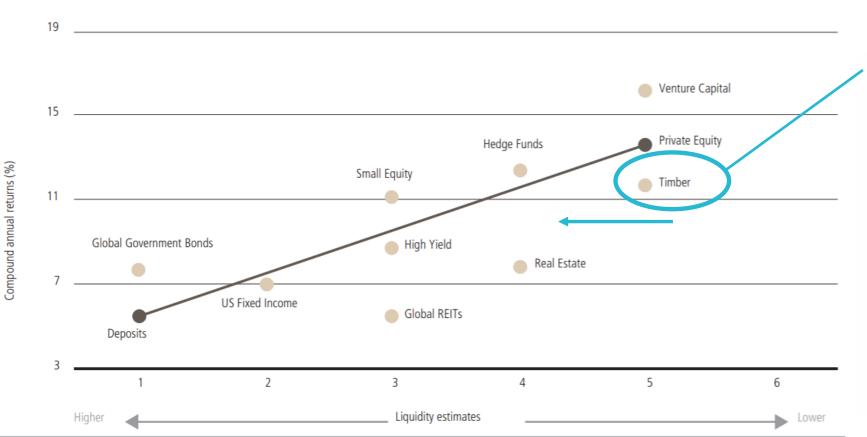
Lower investor interest

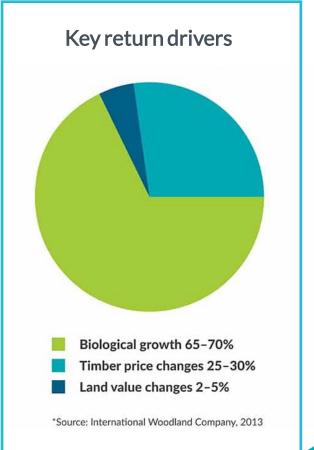
Impact investors have no suitable offerings



Forests: High expected yield but low liquidity*

Expected asset class returns vs liquidity

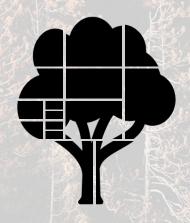




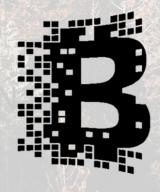


Solution: Creating Liquidity

A <u>dynamic</u>, <u>transparent</u> and <u>liquid</u> marketplace for global forest assets, where institutional and retail investors can participate on comparable terms.



Forest asset ownership is transformed into Tokens



Blockchain settlement radically lowers transaction costs



Tradable on a secure platform before maturity

Why Blockchain + Forests?





Forests & Natural Capital

Infrastructure for <u>Settlements</u>, store/move <u>Value</u> with low friction

"The Internet of Value"



Clear intrinsic <u>Value</u> for Economy, Society, Environment

"Foundation of Civilisation"

Promote Financial Inclusion



Creating Liquidity



Impact at Scale



Blockchain: Features for creating new markets

Low **Transaction** Costs Enables No Fractional **Intermediaries** Ownership Verifiable Decentralised, Transaction Peer-to-Peer History Plug-and-Play Technology



Market

\$100B+

Current value of forest owned by institutional investors globally

Institutional investment market
Source: International Woodland Company IWC.dk

\$467B+

Value of investable private forest land globally

Total available market

Source: IWC

300M+

People globally own stocks or mutual funds directly

Retail investment market

Source: University of Bath





Mission Possible



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Save for your Future, whilst Saving the Future





